

Dutchess **BOCES**

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Dutchess **BOCES**

2012-2013 Proposed Budget Presentation

**Annual Meeting
April 11, 2012**

Mission

The Dutchess Board of Cooperative Educational Services provides educational leadership through service, solutions and savings.

Context for Budget Development

- Board's directive in budget development: excellent educational service with fiscal restraint
- District and community issues – tax levy; state aid
- Summary: Administrative/voted portion increase is 1%; Tuition fees level; Capital/Rental budget decrease of 17.6%
- Billing to districts down an average of 5.37%
- Race to the Top – taking leadership role in major initiative affecting all of our districts and students
- Presenting a BOCES budget which expresses our values and empowers our districts

Differences Between BOCES and School District Budgets

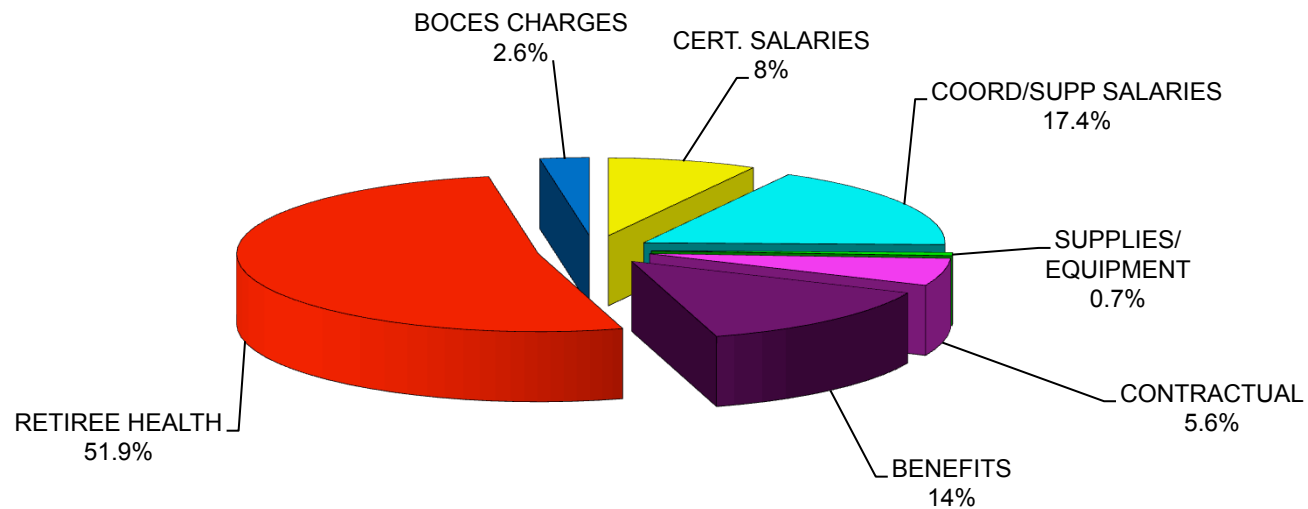
- Collection of many budgets
 - ◆ Local Boards vote on Administrative Budget
- Service budgets based on participation
 - ◆ Tuition rates used for comparison
 - ◆ Districts receive \$10.4 million in BOCES aid
- No fund balance
 - ◆ Surplus returned to districts

Budget Development Process

June 2011 – April 2012

- Service budgets developed – instructional and business staff
- Internal input and review
 - ◆ Cabinet
 - ◆ Board Audit Committee
 - ◆ BOCES Board of Trustees
- Component input and review
 - ◆ Budget Advisory Group
 - ◆ Chief School Officers and School Business Officials
- Reviewed for educational priorities and the spending plan
- Annual Meeting

How Administrative Budget is Spent



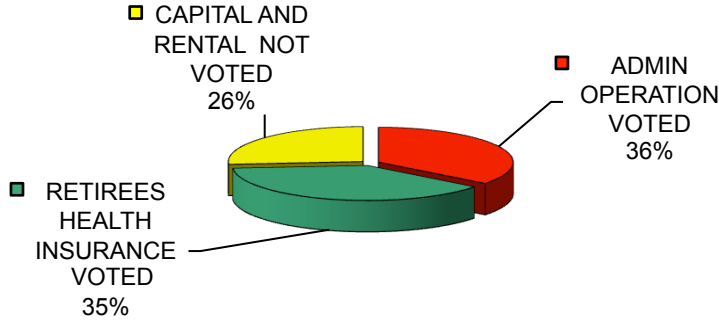
Contributors to Administrative Change

- Staff vacancy and re-configurations
- Slowing rate of increases in Teachers' Retirement System (TRS) and DEHIC
- Adequate cash flow
- Administration greater percentage of Operations and Maintenance (O&M)
- Capital/rental budget decreases 17.60%

Administration, Capital and Rental Retiree's Health Insurance Proposed Expense Budget

- **Decrease of Proposed 2012–2013 over Adopted 2011–2012: -4.66%**

	% Change	Amount
Administrative Operating	-2.05%	\$1,972,932
Retirees' Health	4.00%	\$2,127,738
Capital/Rental	-17.60%	\$1,461,563



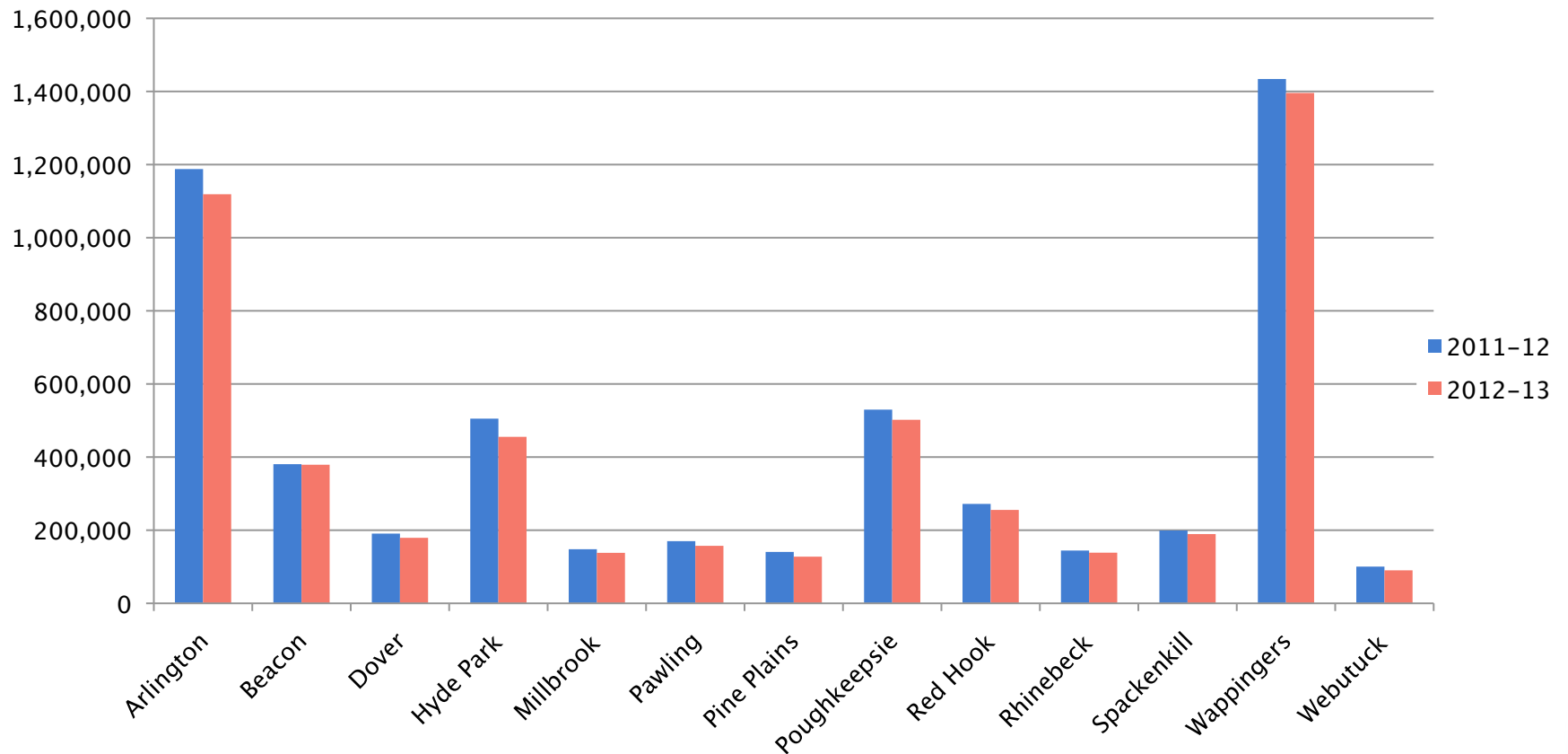
**Includes Board, District Superintendent, General Supervision,
Business Office, Planning, Capital and Rentals**

Summary of 2012-2013 Proposed Administrative Budget

	Change	Proposed
Total Operating	-2.05%	\$1,972,932
Total Retirees' Health	4.00%	\$2,127,738
Total Voted	1.00%	\$4,100,670
Capital and Rentals	-17.60%	\$1,461,563
Overall Administrative Budget	-4.66%	\$5,562,233
Revenue Offset		\$435,427
District Billings	-5.37%	\$5,126,806
Total Revenue		\$5,562,233

District Billings

Average reduced 5.37%



Administrative Budget Recap

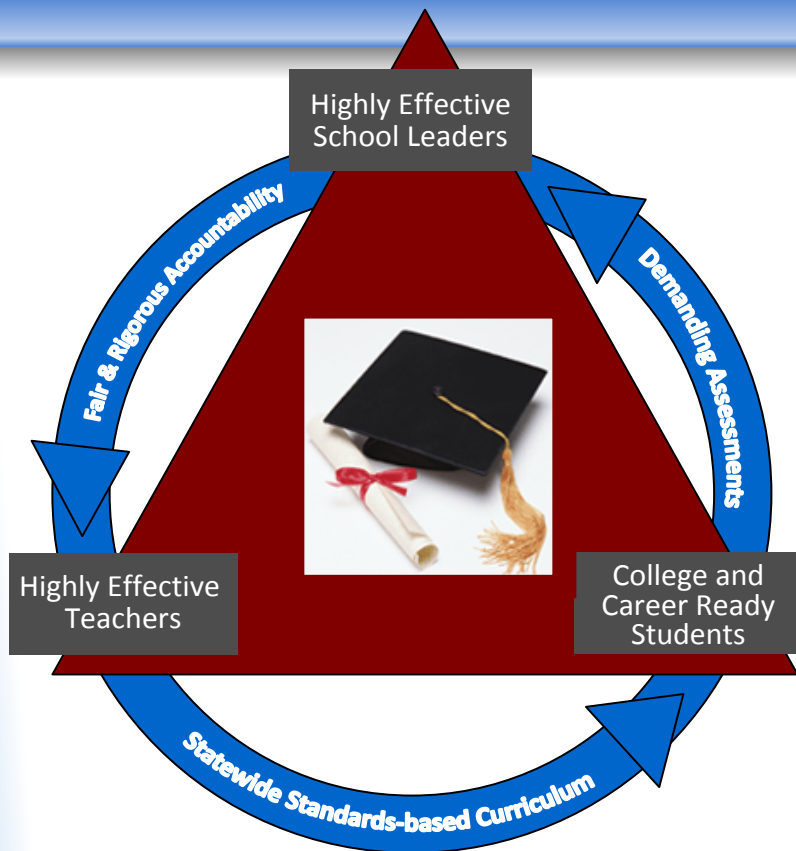
- Administrative budget (voted portion) is proposed to increase 1%
 - ◆ General administration, including active employees, is proposed to decrease
 - ◆ Retiree health insurance payments, is proposed to increase
 - ◆ Billings to districts are down

BOCES Instructional Services

Linda A. Heitmann

- Our Challenge:
 - ◆ Assist component school districts in graduating ALL students college and career-ready by offering the highest quality educational programs and services
 - ◆ Implement the Regents Reform Agenda
 - ◆ Provide cost-containing solutions
- Our Context:
 - ◆ The Race to the Top
 - ◆ New York State's Differentiated Accountability pilot

Regents Reform Agenda



- Adopting Common Core standards and developing curriculum and assessments aligned to these standards to prepare students for success in college and the workplace
- Building instructional data systems that measure student success and inform teachers and principals how they can improve their practice in real time
- Recruiting, developing, retaining, and rewarding effective teachers and principals
- Turning around the lowest-achieving schools

Educational Resources

School Improvement

- School Improvement
 - ◆ No increase in base fee or RWADA
 - ◆ Increased cost-effective solutions for mandated implementations
 - ◆ Regional Scoring growth
- Race to the Top (RTTT)
 - ◆ Training for Data-Driven Inquiry and Common Core Learning Standards
 - ◆ Training for both teacher and principal evaluators
 - ◆ RTTT Network team has FULL district participation

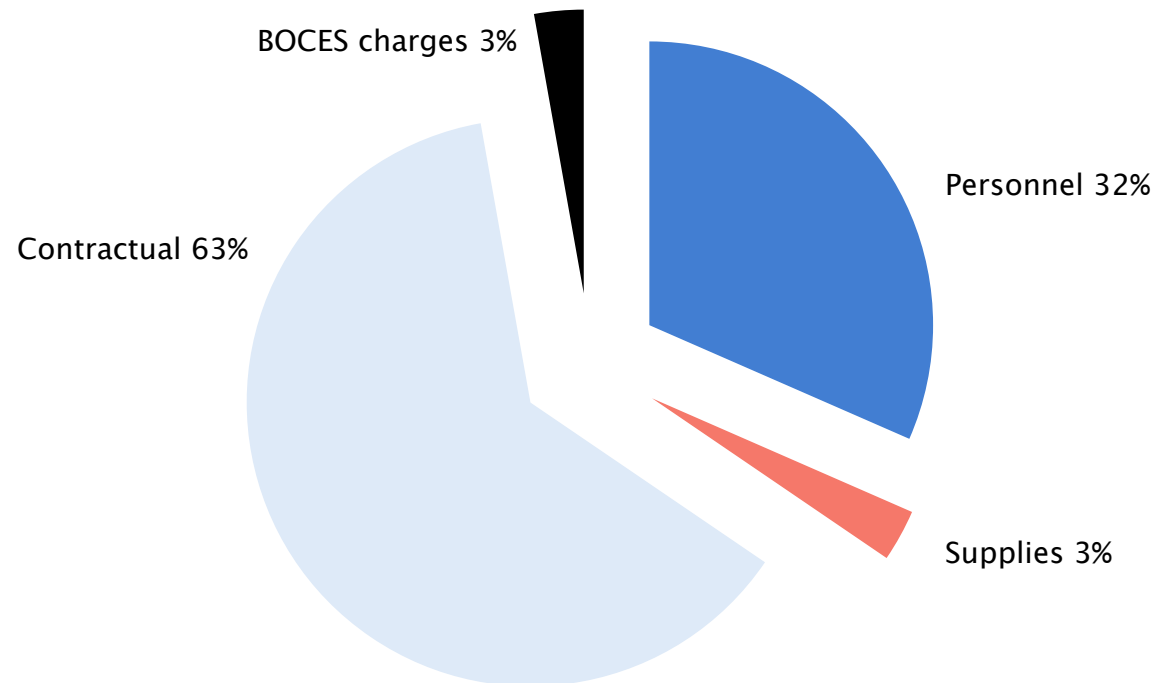
Educational Resources

Learning Technology and Data & Digital Design

- Learning Technology
 - ◆ NO INCREASE in base fees for Learning Technology, Telecommunications or Microcomputer Repair COSERs
 - ◆ Proposed Budget of \$4,820,033 is decrease of 0.55%
 - ◆ Saved districts up to 37% per year in regional telecommunications
 - ◆ Several districts joined new VoIP service
- Data and Digital Design
 - ◆ Memberships in NYS Instructional Technology and Distance Learning Contract Consortia give districts access to competitive and discounted pricing

Educational Resources

- No increases in base fee or RWADA



Mid-Hudson Regional Special Education Technical Assistance Support Center (RSE-TASC)

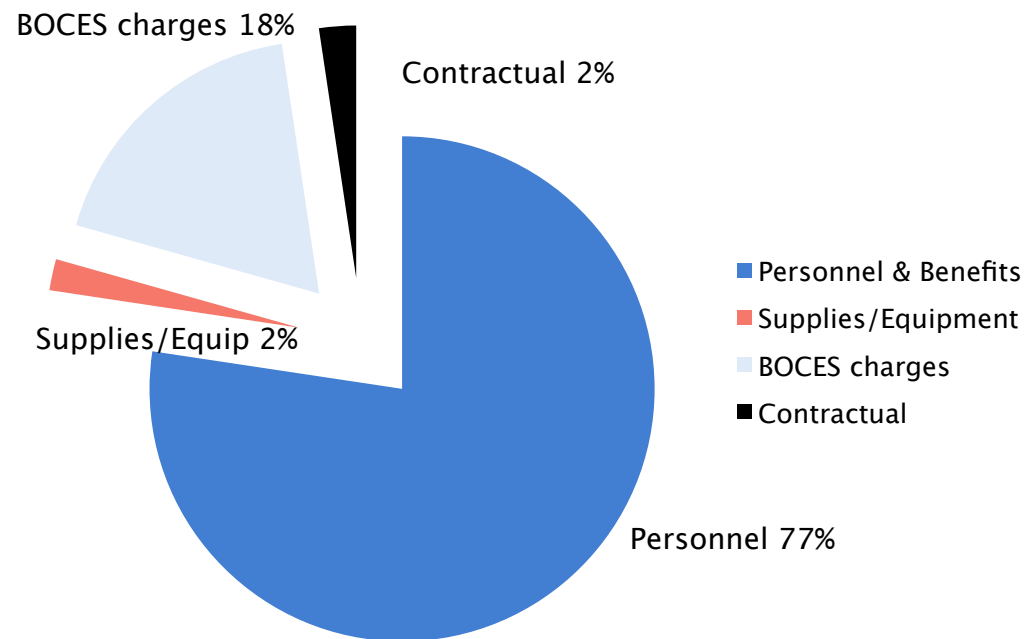
- 5-year contracts total \$4,955,496 for Mid-Hudson RSE-TASC and \$1,871,249 for RSE-TASC at Dutchess BOCES
- Supported Dutchess schools in the School Quality Review (SQR) process as part of NYS Differentiated Accountability pilot
- Collectively the centers conducted:
 - ◆ 45 trainings/workshops
 - ◆ 580 participants
 - ◆ 42 districts and 4 BOCES within our 4-county region (12 Dutchess County districts)
 - ◆ 14 approved private schools

Alternative and Special Education

- With the exception of Summer School, at 0% increase, all budgets reflect 2% increase due primarily to fixed costs
- Increase kept minimal by:
 - ◆ Consolidated printing
 - ◆ Maintaining digital related services logs/notes to decrease costs associated with Medicaid reporting
 - ◆ Making Work-Based Learning bus resources more widely available
- Developed curricula to include formative/summative assessment, improved data management, prepared staff for new principal/teacher evaluation process

Career and Technical Institute (CTI)

- CTI Tuition, \$9,170 increases <1% (.66%)
- GED Tuition of \$3,921 is down -13.03%



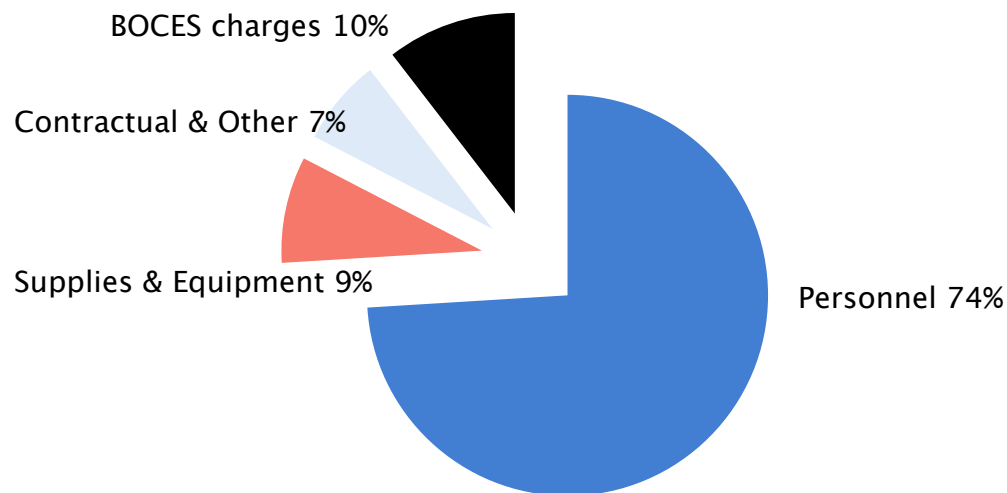
Career and Technical Institute (continued)

- Reduced equipment budget while still providing state of the art equipment by:
 - ◆ Participating in 7 BOCES consortium for federal grant
 - ◆ Piloting online auction to sell surplus equipment – \$7,000 net
 - ◆ Consolidating functions through retirement
- <1% increase in tuition while enhancing course offerings

Communications and Grants Research

Sherre Wesley

- Budget of \$1,057,822 is down 7.74% compared to current year
- Districts receive state aid on services that enhance districts' communication and public relations efforts
- Recognized by National and New York School Public Relations Associations (NSPRA) and (NYSPRA) for excellence



Business Services

- E-rate – 1% increase
 - ◆ Reimburses school districts for their telecommunications services based on free and reduced lunch numbers
 - ◆ Dutchess BOCES manages process for 4 BOCES and 42 school districts
 - ◆ Last funding year we charged our districts \$150,000 and returned \$3.3 million
 - ◆ **Returned \$881,585 to Dutchess County last year**
- Cooperative bidding – 1.6% increase
 - ◆ A record number of bids, especially in custodial and cafeteria, translates into savings for components
- District Contract Analysis – 0% increase

Human Resources

- Human Resources Services
 - ◆ Cooperative Recruitment viable means for our component districts to recruit staff
 - ◆ Teacher Certification Officer reduces wait time for teaching certificates
 - ◆ Also provide Employee Benefits Coordination, Employee Assistance, Substitute Calling, Medicaid Reimbursement, and Coaching Licenses/Teaching Certification
 - ◆ Rates the same or lower than current year
 - ◆ Proposed budget of \$625,256 is <1% (.5%)

Facilities and Operations

- Facilities and Operations
 - ◆ Proposed \$2,462,898 is -1.43%
 - ◆ Fingerprinting, Safety & Risk, Cooperative Transportation, Cooperative Maintenance
 - ◆ Base fees level or decreased

Agency Summary Adopted 2011–2012 Compared to Proposed 2012–2013

	Adopted 2011–2012	Proposed 2012–2013	\$ Change	% Change
Administrative (Voted) Operating & Retiree	\$4,060,143	\$4,100,670	\$40,527	1.00%
Capital/Rental	\$1,773,660	\$1,461,563	(\$312,097)	-17.60%
Services	\$44,372,069	\$44,633,292	\$261,223	0.59%
BOCES TOTAL	\$50,205,872	\$50,195,525	(\$10,347)	-0.02%

- Operations and Facilities and Transportation budgets are included throughout the divisions
- Excludes cross contracts, grants, DEHIC and Workers' Compensation

Recap

- Administrative Budget increase, including operating and retirees is 1%
 - ◆ Personnel changes
 - ◆ Capital/Rental – reduced space meant increased savings
- Services
 - ◆ Most tuitions and level or down
 - ◆ Special Education up 2% due to fixed costs
- Billings to districts down 5.37%
- Keeping with BOCES vision, budget allows us to offer “premier educational and support services providing quality and cost-effective solutions for our community.”

Voting Date for Administrative Budget

TUESDAY, APRIL 17, 2012

**A REGULAR OR SPECIAL MEETING
MUST BE HELD ON THIS DATE**